

Peer Analysis

Customer Name:	Average	Jenkins Group Inc.	Becca Distribution Inc.	Josh Tan	Alexander Jenkins	AmBar Pubs & Restaurants Ltd	Campbell Properties LLC	Gavin's Eatery	Grace Smith	Darryl Gutierrez
Actual/Forecast/Estimate:										
Statement Date :		1/1/2019	1/1/2019	1/1/2019	1/1/2019	1/1/2020	1/1/2019	1/1/2019	1/1/2019	1/1/2020
Months Covered:		12	12	12	12	12	12	12	12	12
Statement Type:										
Company Type:										
Auditor Company:										
Audit Opinion:										
Currency:		AUD	AUD	AUD	AUD	AUD	AUD	AUD	AUD	AUD
Units:		1	1	1	1	1	1	1	1	1
Key Financials										
Total Current Assets	593.73	0.00	0.00	683.00	0.00	88.00	0.00	883.00	4,877.00	0.00
Property, Plant & Equipment - Net	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Assets	994.82	0.00	0.00	739.00	0.00	88.00	0.00	883.00	9,233.00	0.00
Total Current Liabilities	1,844.36	0.00	0.00	295.00	0.00	46,297.00	-46,937.00	4,970.00	14,141.00	690.00
Total Non-Current Liabilities	82.73	0.00	0.00	0.00	0.00	0.00	0.00	253.00	657.00	0.00
Total Liabilities	1,927.09	0.00	0.00	295.00	0.00	46,297.00	-46,937.00	5,223.00	14,798.00	690.00
Tangible Net Worth	-932.27	0.00	0.00	444.00	0.00	-46,209.00	46,937.00	-4,340.00	-5,565.00	-690.00
Revenue	121.82	0.00	0.00	0.00	0.00	0.00	435.00	125.00	0.00	0.00
EBITDA	378.00	0.00	0.00	500.00	0.00	-46,554.00	54,758.00	81.00	-4,710.00	-345.00
Net Income	-586.00	0.00	0.00	444.00	0.00	-46,599.00	51,293.00	-4,340.00	-5,632.00	-780.00
Cash Flow										
Gross Operating Cash Flow	-4,236.27	0.00	0.00	0.00	0.00	-46,599.00	0.00	0.00	0.00	0.00
Net Operating Cash Flow	-4,244.27	0.00	0.00	0.00	0.00	-46,687.00	0.00	0.00	0.00	0.00
Net Investing Cash Flow	79.09	0.00	0.00	0.00	0.00	870.00	0.00	0.00	0.00	0.00
Net Financing Cash Flow	4,125.64	0.00	0.00	0.00	0.00	45,382.00	0.00	0.00	0.00	0.00
Repayment Capacity (times)										
Debt Payback Period (year)	-0.09	0.00	0.00	0.00	0.00	-0.99	0.00	0.00	0.00	0.00
DSCR	-4.63	0.00	0.00	0.00	0.00	-50.97	0.00	0.00	0.00	0.00
Interest Coverage (EBIT / Interest Expenses)	-92.72	0.00	0.00	8.93	0.00	-1,034.53	15.80	0.02	-10.33	-0.79
Interest Coverage (CFO+Int Exp+ Tax/Int Exp)	-94.23	0.00	0.00	0.00	0.00	-1,036.49	0.00	0.00	0.00	0.00
Efficiency										
Cash Flow Over Assets (times)	-48.23	0.00	0.00	0.00	0.00	-530.53	0.00	0.00	0.00	0.00
Total Assets Turnover (times)	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.14	0.00	0.00
Days Receivable	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Days Inventory	39.70	0.00	0.00	436.41	0.00	0.34	0.00	0.00	0.00	0.00
Days Payable	46.64	0.00	0.00	444.35	0.00	0.00	0.00	0.00	68.69	0.00
Cash Cycle (days)	-6.93	0.00	0.00	-7.93	0.00	0.34	0.00	0.00	-68.69	0.00
Profitability										
COGS / Revenue	10.17	0.00	0.00	0.00	0.00	0.00	9.89	0.00	0.00	0.00
SG&A / Revenue	14.66	0.00	0.00	0.00	0.00	0.00	0.00	35.20	0.00	0.00
Operating Profit / Revenue	11.53	0.00	0.00	0.00	0.00	0.00	90.11	64.80	0.00	0.00
EBITDA / Revenue	1,156.79	0.00	0.00	0.00	0.00	0.00	12,588.05	64.80	0.00	0.00
Net Income / Revenue	732.27	0.00	0.00	0.00	0.00	0.00	11,791.49	-3,472.00	0.00	0.00
Leverage (times)										
Debt to Assets Ratio	48.54	0.00	0.00	0.32	0.00	526.10	0.00	5.92	1.60	0.00
Debt to Equity Ratio (Total Liab./ Tangible Net Worth)	-0.75	0.00	0.00	0.66	0.00	-1.00	-1.00	-1.20	-2.66	-1.00
Liability to Assets Ratio	48.55	0.00	0.00	0.40	0.00	526.10	0.00	5.92	1.60	0.00
Liquidity (times)										
Modified Quick Ratio	0.10	0.00	0.00	0.18	0.00	0.01	0.00	0.56	0.32	0.00
Current Ratio	0.26	0.00	0.00	2.32	0.00	0.00	0.00	0.18	0.34	0.00
Quick Ratio	0.01	0.00	0.00	0.02	0.00	0.00	0.00	0.09	0.04	0.00
Annual Growth (%)										
Revenue	-18.18	0.00	0.00	0.00	0.00	-100.00	0.00	0.00	0.00	-100.00
Net Income	-1,183.19	0.00	0.00	0.00	0.00	-12,048.46	0.00	0.00	0.00	-966.67
Total Assets	-8.48	0.00	0.00	0.00	0.00	-93.26	0.00	0.00	0.00	0.00

Delta Technologies	Famous Idea Trading Ltd
1/1/2019	1/1/2019
12	12
AUD	AUD
1	1
0.00	0.00
0.00	0.00
0.00	0.00
1,657.00	-825.00
0.00	0.00
1,657.00	-825.00
-1,657.00	825.00
345.00	435.00
-442.00	870.00
-1,222.00	390.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
-1.02	2.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
102.03	0.00
126.09	0.00
-128.12	100.00
-128.12	200.00
-354.20	89.66
0.00	0.00
-1.00	-1.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00
0.00	0.00